

President's Message

Welcome to the IMA 2006-2007!

Board Meeting Update

In order to continue to evolve the IMA Rochester Chapter, it is critical that the Board come together and define the future. We will meet at Midvale Country Club on April 19th at 5:15 p.m. - 7:15 p.m.. Drinks and finger foods will be provided. I ask that all Board members attend and I look forward to your participation.

Presidents Message

It is hard to believe that there are only two more meetings this year! The summer months will be here soon. Come network with other professionals and enjoy the great programs that the Board has put together!

Happy Spring!

Jody

Jody Allison

Paychex Enterprise Risk Management

585-336-7456

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*******Members in the News*******

Bill Hart has been promoted to Finance Director by the Democrat & Chronicle.

*******IMA Welcomes 2 new members*******

Mrs. Jessica Johnston, Excellus Blue Cross Blue Shield

Benjamin Barrow, Harris Corporation.

Newsletter Deadline

The deadline for submitting the May newsletter items is **April 20th 2007**.

Please submit articles to Allison Beard at allison.beard@roberthalf.com

THE IMA WANTS YOU.....

to increase membership!!

Submit the names of the new members you have introduced to the IMA and win a vacation package getaway to a local resort of your choice (Value not to exceed \$350).

How do I win the fabulous prize?

Network with local professionals and introduce them to the IMA. Once they become a new member, e-mail the persons name to Jody Allison at jallison@paychex.com and put in the subject line "Membership Contest." The contest runs through April 30 and the winner will be announced at the May meeting.

Rules:

In order to win, the person must submit at least 2 new members.

Good Luck!

2007
SCHEDULE OF ACTIVITIES

Telephone: 585-251-5194
Website: www.imarochester.org

**Institute of Management Accountants Board Meetings
2007**

April 25, 2007 – Biaggi's at Eastview Mall
Networking 5-5:45
Dinner 5:45 - 6:15
Speaker 6:15 - 7:15

May 16, 2007 – Meeting Location – 4:30 PM

June 6, 2007 – Conference Call – 12:00 PM

The conference call number will be provided to the Board prior to the meeting by the Secretary.

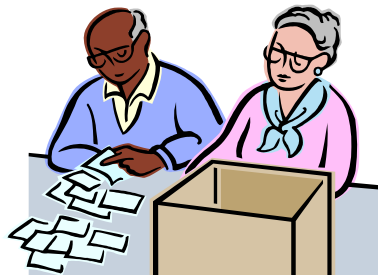
VOLUNTEERS NEEDED

IMA Volunteers Support Lifespan

Lifespan supports a variety of services for the elderly. It is located at 1900 South Clinton Ave. Financial Management services include budgeting, bill paying, reconciling bank accounts, filing health insurance claims and financial information for applications for renewal of rent subsidies, Medicaid and food stamps. Volunteer Financial Managers also fend off those who would take advantage of the client's physical condition.

Volunteering with *Lifespan* qualifies as an IMA community service project. Several members of the Rochester Chapter IMA have been volunteering with Lifespan for several years. Talk to, or call Ray Koenig, Jim Borden, Dick Stryker or Ellen Wozniak for their personal viewpoints on the program.

There is an urgent need for more volunteers to serve a backlog of elderly persons waiting for assistance. Orientation seminars are held periodically for new volunteers. If you would like to volunteer your time and talents to make a positive difference in an elderly person's life, please call *Lifespan* at (585) 244-8400.



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ROCHESTER CHAPTER**

2006-2007 BOARD OF DIRECTORS

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JOB POSTING #1

Utility Shared Services, an Energy East Company, is looking for a Material Management Intern for its Rochester, NY location.

Description:

Internship is expected to begin June 4, 2007 and end August 24, 2007.

The project for a Material Management summer intern includes verifying, updating and expanding the current database of SAP InfoRecords and OEM records for all OpCos.

SAP InfoRecords serve as the primary source of information for Supply Chain Purchasing and Planning by providing information pertaining to the approved suppliers for each material. These records also contain the supplier's current price which is needed to maintain Sarbanes Oxley Compliance when calculating our moving average price for each item.

SAP OEM records contain the primary source of information regarding the original equipment manufacturer for specific materials for CMP. This information is vital to the business as it ensures that the approved material is purchased.

The SAP InfoRecords and OEM records need to be reviewed for accuracy and completeness. These records have not been maintained on a regular basis since the implementation of SAP and therefore will be a significant undertaking. In addition to the accuracy review, the OEM database needs to be expanded to additional OpCos beyond CMP to ensure consistency.

This project would require exposure with multiple layers of the organization including: OpCo Standards teams, SC Material Planners, SC Material Buyers, OpCo Engineers and Field Planners to ensure the projects success.

Requirements:

- Must have a cumulative GPA of 3.0 or above

Skills/Abilities:

- Must have excellent written and oral communication skills
- Must be self-starting and able to work independently
- Must have good organizational skills
- Must be able to work effectively with various groups and constituencies
- Must be proficient with Microsoft Office products, e.g. Word, Excel, PowerPoint, Access

Experience/Training:

- Prior work experience in related fields is beneficial

Required Education:

- Must be Undergraduate student or Graduate student with a cumulative GPA of 3.0 or above
- Must have completed at least 2 semesters of college education at an accredited college or university and be enrolled for full-time continued education in the fall

To Apply:

- Please visit <http://energyeast.hiringadmin.com> and enter job number 377.

Utility Shared Services Corporation is an equal opportunity employer and encourages women, minorities, people with disabilities and Vietnam-era veterans to apply. The Company obtains a background check and requires drug testing for all applicants who are offered employment in this position.

Qualifications and experience required:

A minimum of an Associate Degree in accounting is required. Also, three years experience in a finance office of which one of those years is with a non for profit agency preparing vouchers.

Send resume and salary requirement to wjh918@rochester.rr.com and they will be forwarded to the agency.

JOB POSTING #2

Position Available

Information Technologies Intern – Rochester, NY

Utility Shared Services an Energy East Company, is looking for an Information Technologies Intern for its Rochester, NY location.

Description:

Internship is expected to begin June 4, 2007 and end August 24, 2007.

Internship is designed to provide exposure and development to the areas of Server Support, Telecom, Network Support, Desktop Management, Systems Analysis, Security, and Database Administration. Interns will be exposed to most levels of these areas resulting in general training, leading to broad knowledge of an IT Generalist. Detailed projects will be defined based on the specific skills and abilities of selected intern's expertise and current IT priorities. IT priorities frequently change, intern is expected to be flexible regarding specific duties and projects.

Requirements:

- Must have a cumulative GPA of 3.0 or above

Skills/Abilities:

- Must have excellent written and oral communication skills
- Must be self-starting and able to work independently
- Must have good organizational skills
- Must be able to work effectively with various groups and constituencies
- Must be proficient with Microsoft Office products, e.g. Word, Excel, PowerPoint, Access

Experience/Training:

- Prior work experience in related fields is beneficial

Required Education:

- Must be Undergraduate student or Graduate student with a cumulative GPA of 3.0 or above
- Must have completed at least 2 semesters of college education at an accredited college or university and be enrolled for full-time continued education in the fall

To Apply:

- Please visit <http://energyeast.hiringadmin.com> and enter job number 382.

Utility Shared Services is an equal opportunity employer and encourages women, minorities, people with disabilities and Vietnam-era veterans to apply.

The Company obtains a background check and requires drug testing for all applicants who are offered employment in this position.

Job Posting #3 Internal Audit Internship – Rochester, NY

Energy East Management Corporation, an Energy East Company, is looking for an Internal Audit Intern for its Rochester, NY location.

Description:

Internship is expected to begin June 4, 2007 and end August 24, 2007.

This internship would assist in the completion of the required testing for various RG&E cycles for Sarbanes Oxley section 404, effectively and efficiently in accordance with department standards and specific requirements established for each project.

Requirements:

- Must have a cumulative GPA of 3.0 or above

Skills/Abilities:

- Must have excellent written and oral communication skills
- Must be self-starting and able to work independently
- Must have good organizational skills
- Must be able to work effectively with various groups and constituencies
- Must be proficient with Microsoft Office products, e.g. Word, Excel, PowerPoint, Access

Experience/Training:

- Prior work experience in related field is beneficial

Required Education:

- Must be Undergraduate student or Graduate student with a cumulative GPA of 3.0 or above
- Must have completed at least 2 semesters of college education at an accredited college or university and be enrolled for full-time continued education in the fall

To Apply:

- Please visit <http://energyeast.hiringadmin.com> and enter job number 375.

Energy East Management Corporation is an equal opportunity employer and encourages women, minorities, people with disabilities and Vietnam-era veterans to apply.

The Company obtains a background check and requires drug testing for all applicants who are offered employment in this position.

Job Posting #4

The Raytec Group Inc.

POSITION TITLE: Financial Analyst
DEPARTMENT: Corp Finance and Admin
REPORTS TO: Controller
FLSA STATUS: Exempt
DATE: February 2007

Position Summary

Responsible for the support of all aspects of the company's financial reporting process including assuring financial results are accurately reporting, promoting an understanding of financial results, responding to inquiries on a timely basis, and assuring the company complies with generally accepted accounting principles, corporate policies, and other mandated regulations.

Responsibilities

- Responsible for preparation and auditing of financial statements. Prepares balance sheets, profit and loss statements, product line income statements, project work in process and other management reports as requested. Seeks ways to facilitate timely and accurate reporting.
- Prepares information for and facilitates annual financial audit
- Assists with the preparation of budgets and burden labor rate calculations.
- Prepares various financial schedules including: prepaid expenses, accrued payables and receivables, downpayments, royalties, interest income, miscellaneous income, gifts and any other schedules required to support the financial statements.
- Prepares and audits contract payment schedules with vendors, working with accounts payable, project leads, and purchasing to ensure accurate and timely processing of payments.
- Responsible for gathering, compilation, and auditing of monthly credit card expenditures.
- Maintains fixed asset program and schedules including monthly depreciation and annual tax return reporting.
- Prepares sales reports by state for purposes of tax filings
- Responsible for auditing of accounts payable transactions for timeliness, accuracy, and proper application of sales and use tax.
- Independently or as part of a team identifies and implements business process improvements.

Recommended Qualifications

- Associates or Bachelor's degree in Finance or Accounting; working knowledge of GAAP
- 5+ years of experience in accounting or finance; experience with payroll and various tax filings a plus
- Strong internal auditing and financial analysis skills
- Proficiency with personal computers and associated word processing/spreadsheet skills; experience working with ERP/MRP systems
- Demonstrated customer service focus

ADA Physical/Mental/Workplace Requirements

- Occasional lifting up to 25 lbs
- Sitting, working at desk/personal computer for extended periods of time
- Primary work environment is professional corporate office

Please submit resumes to Brenda Barber, brebar@gorbel.com.



**ROCHESTER CHAPTER, IMA
SERVICE YEAR 2006-2007
OFFICERS AND DIRECTORS**

Position	Name	Work Phone	email address
President	Jody Allison	336-7456	jallison@paychex.com
VP of Administration	Lisa Filio	546-2040 ext 248	lfilio@res-exhibits.com
Secretary	Ted Locke	393-5921	ted.locke@cwine.com
Treasurer	David Alkins	777-8727	david.alkins@frontiercorp.com
Dir of Information Tech.	Steve Schiano	254-7510	sschiano@unimailcorp.com
Dir Website	Susan Glenz	381-4900 ext2213	susan.glenz@sentrysafe.com
VP Programs	Peter Szczesniak	340-8846	peter.szczesniak@PAETEC.com
VP Communication	Beth Camann	899-2088	bcamann@screenvision.com
Dir Programs	Dave Wayner	336-6510	dwayner@paychex.com
Dir Meetings & Attendance	Lori Buttery	454-4161 x362	lbuttery@dkcb.com
Dir Member Retention	Mark Pautler	381-7350	mpautler@advantageprofessionals.com
Dir CMA/CFM	Sally Calhoun	381-4900	sally.calhoun@sentrysafe.com
Dir Manuscripts	Harry Howe	245-5465	howeh@geneseo.edu
Dir Yearbook	Jill Knittel	381-7350	jill@advantageprofessionals.com
Dir Advertising	Mark Spatuzzi	381-7350	m spatuzzi@advantageprofessional.com
Dir Newsletter	Allison Beard	232-6055	allison.beard@roberthalf.com
Dir Publicity/Employment	Bill Hart	258-5620	bhart@rocheste.gannett.com
Dir Academic Relations	Kevin Bosner	245-5316	kbosner@sjfc.edu
Chair Corp/Acad Develop.	Cheryl Yawman	424-6060 x124	cheryl@ccy.com
Historian	Ray Koenig	377-2838	ray30k@frontiernet.net

Institute of Management Accountants
10 Paragon Drive
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Forwarding Address Correction Requested

Rochester Chapter Institute of Accountants
PO Box 41152
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Send To:

2006 - 2007 Key Contacts		
Upstate Council President – Jack Lorenz	716.372-3111	jlorenz@alcas.com
Member Services Representative – Kinsey Jenkins	800.638.4427 ext 1580	Kjenkins@imanet.org
IMA National Website		www.imanet.org

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Please send all IMA correspondence to my: Business Address _____ Home Address _____

Please send this form to: **IMA Rochester Chapter PO Box 41152 Rochester, NY 14604**